

HISTORICAL SUMMARY FINANCIAL INFORMATION (IFRS)

CONSOLIDATED INCOME STATEMENTS FOR THE YEARS ENDED 31 DECEMBER

	2010 RESTATED	2010 RESTATED	2011 RESTATED	2011 RESTATED	2012	2012	2013	2013	2014	2014
	HUF millions	USD millions*	HUF millions	USD millions***	HUF millions	USD millions*****	HUF millions	USD millions*****	HUF millions	USD millions*****
Net revenue and other operating income	4,324,548	20,781	5,366,485	26,712	5,536,986	24,565	5,476,113	24,480	4,866,607	21,082
Total operating expenses	4,079,070	19,601	5,113,303	25,452	5,331,691	23,654	5,494,741	24,563	4,853,125	20,859
Profit from operations	245,478	1,180	253,182	1,260	205,295	911	(18,628)	(83)	40,080	223
Profit for the year attributable to equity holders of the parent	103,958	500	153,925	766	151,484	672	21,442	96	4,078	47

CONSOLIDATED BALANCE SHEETS AS AT 31 DECEMBER

	2010 RESTATED	2010 RESTATED	2011 RESTATED	2011 RESTATED	2012	2012	2013	2013	2014	2014
	HUF millions	USD millions**	HUF millions	USD millions***	HUF millions	USD millions*****	HUF millions	USD millions*****	HUF millions	USD millions*****
Non-current assets	3,153,234	15,152	3,367,070	13,989	3,170,278	14,352	2,802,642	12,993	3,247,514	12,532
Current assets	1,332,495	6,403	1,626,714	6,758	1,595,929	7,225	1,838,246	8,522	1,402,011	5,410
Total assets	4,485,729	21,555	4,993,784	20,747	4,766,207	21,576	4,640,888	21,515	4,649,525	17,943
Equity attributable to equity holders of the parent	1,435,070	6,896	1,652,438	6,865	1,699,116	7,692	1,687,739	7,824	1,749,745	6,752
Minority interest	539,407	2,592	591,203	2,456	547,205	2,477	473,517	2,195	445,993	1,721
Non-current liabilities	1,392,867	6,693	1,344,992	5,588	1,146,314	5,189	1,078,925	5,002	926,688	3,576
Current liabilities	1,118,385	5,374	1,405,151	5,838	1,373,572	6,218	1,400,707	6,494	1,527,099	5,893
Total equity and liabilities	4,485,729	21,555	4,993,784	20,747	4,766,207	21,576	4,640,888	21,515	4,649,525	17,943

CONSOLIDATED INCOME STATEMENTS FOR THE YEARS ENDED 31 DECEMBER

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	HUF millions	USD millions*	HUF millions	USD millions***	HUF millions	USD millions*****	HUF millions	USD millions*****	HUF millions	USD millions*****
Net cash provided by operating activities	378,886	1,821	372,950	1,856	454,033	2,014	614,685	2,748	434,528	1,787
Net cash provided by / (used in) investing activities	(279,475)	(1,343)	(198,709)	(989)	(298,509)	(1,324)	(124,994)	(559)	(558,459)	(2,851)
Net cash provided by / (used in) financing activities	24,764	119	(188,903)	(940)	(148,992)	(661)	(239,251)	(1,070)	(263,670)	(1,194)
(Decrease)/increase in cash and cash equivalents	124,175	597	(14,662)	(73)	6,532	29	250,440	1,120	(387,601)	(2,258)

* 2010 average HUF/USD 208.1
 ** 2010 year-end HUF/USD 208.7
 *** 2011 average HUF/USD 200.9
 **** 2011 year-end HUF/USD 240.7
 ***** 2012 average HUF/USD 225.4
 ***** 2012 year-end HUF/USD 220.9
 ***** 2013 average HUF/USD 223.7
 ***** 2013 year-end HUF/USD 215.7
 ***** 2014 average HUF/USD Each month in 2014 is translated on its actual monthly average HUF/USD MNB rate
 ***** 2014 year-end HUF/USD 259.13