

# CORPORATE AND SHAREHOLDER INFORMATION

**Date of foundation of MOL Plc:** 1 October 1991. Registered by the Metropolitan Court acting as Court of Registration on 10 June 1992 with effect as of 1 October 1991, under file number 01-10-041683.

**Legal predecessor:** Országos Kőolaj- és Gázipari Tröszt (OKGT National Oil and Gas Trust) and its subsidiaries.

**The Articles of Association were modified and accepted the Annual General Meeting (AGM) held on 24 April 2014.** Since then the Board of Directors have updated the data regarding the business premises and branch offices (Attachment No. 2 of the Articles of Association) on 19 February 2015. Access to the Articles of Association can be requested from the Company or the latest electronic version can be downloaded from Company's web site.

**Registered share capital as of 31 December 2014:** 104,518,484 registered "A" series ordinary shares with a par value of HUF 1,000 each, 1 registered "B" series preferred share with a par value of HUF 1,000 with special preferential rights attached and 578 registered "C" series ordinary shares with a par value of HUF 1,001 each.

## OWNERSHIP STRUCTURE

	31.12.2014		31.12.2013	
	Par value of shares (HUF th)	%	Par value of shares (HUF th)	%
Foreign investors	20,697,734	19.8	27,453,529	26.3
Hungarian State	25,857,957	24.7	25,857,957	24.7
CEZ MH B.V.	7,677,285	7.3	7,677,285	7.3
OmanOil (Budapest) Limited	7,316,294	7.0	7,316,294	7.0
OTP Bank Plc.	6,158,177	5.9	5,652,859	5.4
Magnolia Finance Limited	6,007,479	5.7	6,007,479	5.7
ING Bank N.V.	5,220,000	5.0	5,220,000	5.0
Crescent Petroleum	3,161,116	3.0	3,161,116	3.0
Dana Gas PJSC	1,136,116	1.1	1,486,116	1.4
UniCredit Bank AG	4,080,496	3.9	4,080,496	3.9
Credit Agricole	2,129,666	2.0	2,129,666	2.0
Domestic institutional investors	6,429,677	6.2	2,197,591	2.1
Domestic private investors	5,804,341	5.6	3,793,751	3.6
MOL Plc. (treasury shares)	2,842,726	2.7	2,484,925	2.4
<b>Total</b>	<b>104,519,064</b>	<b>100.0</b>	<b>104,519,064</b>	<b>100.0</b>

Please note that data above do not fully reflect the ownership structure recorded in the Share Register. It is based on the received request for registration of the shares and the published shareholder notifications. Registration is not mandatory. The shareholder may exercise its rights towards the company only if the shareholder is registered with the Share Register. According to the Articles of Association, no shareholder or shareholder group may exercise more than 10% of voting rights.

## SHARE INFORMATION

MOL share prices are published by the majority of Hungarian daily newspapers and available on the BSE web site ([www.bse.hu](http://www.bse.hu)). Indicative bid and ask prices of MOL's DRs on IOB can be monitored using the RIC code MOLBq.L on Thomson Reuters or MOLD LI on Bloomberg. MOL shares and DRs are traded on the US OTC market Pink Sheet.

MOL share prices on the Budapest Stock Exchange can be followed on Thomson Reuters using the RIC code MOLB.BU or on Bloomberg using code MOL HB.

The following table shows trading data on MOL shares for each quarter of 2014:

	BSE VOLUME (NO. OF SHARES)	BSE CLOSING PRICE (HUF/SHARE)
1 <sup>st</sup> quarter	4,858,148	12,550
2 <sup>nd</sup> quarter	5,274,893	12,100
3 <sup>rd</sup> quarter	5,070,380	12,050
4 <sup>th</sup> quarter	4,550,583	11,545

## TREASURY SHARES

During 2014, the following treasury share transactions took place:

REASON FOR CHANGE	NUMBER OF "A" SERIES SHARES	NUMBER OF "C" SHARES
<b>Shares</b>		
Number of Treasury shares on 31 December 2013	2,484,346	578
Share distribution for the members of the Board of Directors	(13,500)	-
Termination of the share lending agreement with OTP Bank Plc.	371,301	-
New share lending agreement with OTP Bank Plc.	(371,301)	-
Termination of the share lending agreement with OTP Bank Plc.	371,301	-
Modification of the option agreement with UniCredit Bank AG and share sale with option rights	(1,300,000)	-
Number of Treasury shares on 31 December 2014	1,542,147	578

## CHANGES IN ORGANISATION AND SENIOR MANAGEMENT

The Annual General Meeting on 24 April 2014 made the following resolutions:

- > re-elected Dr. Sándor Csányi as member of the Board of Directors of MOL Plc. from 30 April 2014 to 29 April 2019.
- > elected Dr. Anwar al-Kharusi and Dr. Anthony Radev as members of the Board of Directors of MOL Plc from 30 April 2014 to 29 April 2019.
- > elected Dr. János Martonyi as member of the Board of Directors of MOL Plc from 1 July 2014 to 29 April 2019.

Dr. Gábor Horváth, Dr. Miklós Dobák and Mr. Iain Paterson mandate expired, while Mr. Mulham Al-Jarf resigned from his position as a member of the Board of Directors.

# Corporate and shareholder information

MOL securities held by Directors and Officers of the company as of 31 December 2014:

NAME	CURRENT POSITION	NUMBER OF MOL SHARES	NUMBER OF MAGNOLIA* BOND
Zsolt Hernádi	Chairman of the Board of Directors, Chairman-CEO (C-CEO)	191,691	19
Dr. Sándor Csányi	member of the Board of Directors, Vice-Chairman	8,000	86
József Molnár	member of the Board of Directors, Group Chief Executive Officer (GCEO)	12,400	3
Zsigmond Járai	member of the Board of Directors	2,400	-
Dr. Anwar al-Kharusi	member of the Board of Directors	-	-
Dr. János Martonyi	member of the Board of Directors	-	-
Dr. László Parragh	member of the Board of Directors	2,470	-
Dr. Anthony Radev	member of the Board of Directors	-	-
Dr. Martin Roman	member of the Board of Directors	2,400	-
Dr. Oszkár Világi	member of the Board of Directors, Chairman of the Board of Directors and CEO of Slovnaft a.s.	13,610	5
György Mosonyi	Chairman of the Supervisory Board	39,588	-
Dr. Attila Chikán	Deputy-Chairman of the Supervisory Board	-	-
John I. Charody	member of the Supervisory Board	-	-
Slavomir Hatina	member of the Supervisory Board	-	-
Andrea Hegedűs	member of the Supervisory Board, employeerepresentative	-	-
Attila Juhász	member of the Supervisory Board, employeerepresentative	-	-
Dr. Sándor Puskás	member of the Supervisory Board, employeerepresentative	-	-
István Töröcskei	member of the Supervisory Board	-	-
Dr. sc. Žarko Primorac	member of the Supervisory Board	-	-
Zoltán Áldott	Executive Vice President, President of the Management Board, INA d.d.	60,000	2
Alexander Dodds	Executive Vice President Exploration & Production	-	-
Sándor Fasimon	Executive Vice President, MOL Hungary	10,000	2
Ferenc Horváth	Executive Vice President, Downstream	33,198	1
József Simola**	Group Chief Financial Officer (GCFO)	16,310	4

\* Perpetual exchangeable capital security, issued by Magnolia Finance Ltd, exchangeable into "A" Series MOL Ordinary Shares with nominal value of EUR 100,000.

\*\* Mr. József Simola owns two pieces of MOL GROUP FINANCE USD bonds expiring on 26 September 2019 with nominal value of USD 200,000.